# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

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(Admissions pro hac vice pending)

## PROPOSED ATTORNEYS FOR DEBTOR

In re:

Chapter 11

LTL MANAGEMENT LLC,

Case No.: 23-12825 (MBK)

Debtor.

Judge: Michael B. Kaplan

# <u>APPLICATION FOR EXPEDITED CONSIDERATION OF FIRST DAY MATTERS</u>

On April 4, 2023, the above-captioned debtor (the "<u>Debtor</u>") filed a petition for relief under Chapter 11 of the Bankruptcy Code. Counsel for the Debtor requests that the following relief be provided on a first day basis (check those that apply):

- 2. Motion for an Order Authorizing the Debtor an Extension of Time Within Which to File Statements And Schedules.

The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

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3.	☐ Motion for an Order Authorizing the Emergency or Interim Use of Cash Collateral or
	Debtor-In-Possession Financing Pending the Noticing and Scheduling of an Interim or Final Hearing For Financing Pursuant to Bankruptcy Code §§ 363 and 364 and Fed. R. Bankr. P. 4001.
4.	⊠ Motion for an Order Authorizing the Debtor to Maintain Existing Bank Accounts and
	Business Forms and Cash Management Procedures Providing the United States Trustee's Office with a 60 Day Period to Object to Said Order Before it Becomes a Final Order.
5.	☐ Motion for an Order Authorizing a Debtor to Modify the Investment Guidelines Set
	Forth in Bankruptcy Code § 345 on an Interim Basis, Providing the United States
	Trustee's Office and Any Other Parties-In-Interest a 60-Day Period to Object to Said Order Before it Become A Final Order.
6.	☐ Motion for an Order Authorizing the Debtor to Pay Prepetition Wages, Salaries,
	Compensation, Employee Benefits and Reimbursable Business Expenses Up To the
	Limits Set Forth in Bankruptcy Code § 507(A).
7.	☐ Motion for an Order Authorizing the Debtor to Pay Prepetition Sales, Use, Payroll
	And Other Taxes That Are Otherwise Priority Claims Under Bankruptcy Code § 507.
8.	☐ Motion for an Order Authorizing the Debtor to Continue Credit Card Facilities.
9.	☐ Motion for an Order Authorizing the Debtor to Honor Certain Pre-Petition Customer
	Obligations, Deposits, Rebates, Etc.
10.	☐ Motion for an Order Authorizing the Debtor to Continue With and Pay Pre-Petition
	Outstanding Amounts Due on Various Insurance Policies.
11.	☐ Motion for an Order Authorizing Payment of Outstanding and Unpaid Pre-Petition
	Debt to Certain Vendors Who Provide Critical and Necessary Services and/or Products to
	the Debtor.

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12.	☐ Motion for an Order Pursuant to Bankruptcy Code § 366 Regarding Adequate
	Assurance for the Future Performance for Utilities and Establishing Procedures for
	Determining Requests for Additional Adequate Assurance.
13.	⊠ Motion for an Order Authorizing the Debtor to Retain a Claims and Noticing Agent.
14.	☐ Motion for an Order Establishing Noticing Procedures.

## 15. $\boxtimes$ Others

Application for Designation as Complex Chapter 11 Case

Debtor's Motion for an Order Suspending Entry and Service of Standard Notice of Commencement.

Debtor's Motion For an Order: (I) Authorizing It to File a List of the Top Law Firms With Talc Claims Against the Debtor in Lieu of the List of the 20 Largest Unsecured Creditors; (II) Approving Certain Notice Procedures for Talc Claimants; and (III) Approving the Form and Manner of Notice of Commencement of This Case.

Debtor's Motion Pursuant to 11 U.S.C. § 1505 for an Order Authorizing It to Act as Foreign Representative on Behalf of the Debtor's Estate.

Dated: April 4, 2023 Respectfully submitted,

## WOLLMUTH MAHER & DEUTSCH LLP

/s/ Paul R. DeFilippo

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